





# ODYSSEE-MURE fits for 55 (2022-2025) First regional meeting, 24-25<sup>th</sup> April 2023, Zagreb

### Energy Efficiency Status and Policies in the Energy Community

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#### **ENERGY COMMUNITY MISSION**





#### ENERGY COMMUNITY TREATY AND ACQUIS





The Treaty and its acquis evolve constantly to incorporate new sectors as well as update or replace older acts.

To stay on track with the evolution of European Union law, the Treaty allows the adaptation of the acquis and implementing of possible amendments.

This ensures that the **Contracting Parties keep pace with EU developments** and continuously align their regulatory frameworks in the energy and related sectors to those of the EU.

#### **ENERGY COMMUNITY INSTITUTIONS**

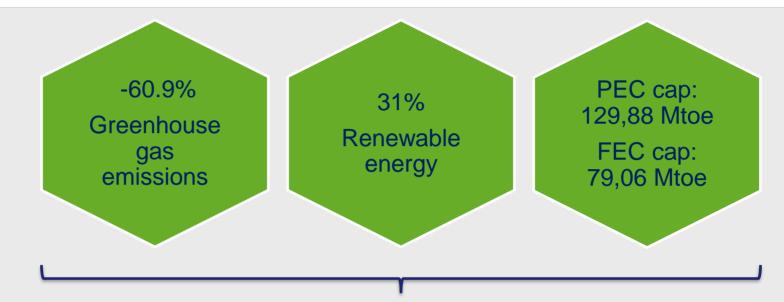


		Ministerial Council	Other Bodies -
Institutions	$\rightarrow$	Permanent High Level Group	Energy and Climate Committee
Director		Energy Community Regulatory Board	Energy Efficiency Coordination Group
Secretariat	$\rightarrow$	Energy Community Regulatory Board	Task Force on Environment
		Energy Community Fora	Renewable Energy Coordination Group
Dispute Resolution and Negotiation Centre	$\rightarrow$		Security of Supply Coordination Group
Energy Community Summer School	$\rightarrow$		Coordination Group of Distribution System Operators for Electricity
			Energy Community Energy Derivatives Coordination Group
			Advisory Committee
			Parliamentary Plenum

# CONSOLIDATED 2030 ENERGY AND CLIMATE TARGETS FOR THE ENERGY COMMUNITY







### National Energy and Climate Plans (NECP)

- now: elaborating policies and measures
- 2025: reporting progress

### ENERGY COMMUNITY POLICY FRAMEWORK FOR ENERGY EFFICIENCY



Updated in 2021!

Updated in 2022!

Only TA provided!

Energy Efficiency Directive 2012/27/EU Energy Performance of Buildings Directive 2010/31/EU Energy Labelling

Regulation 2017/1369/EU Ecodesign

Directive 2009/125/EC

TA & Financing for Energy Efficiency

EnC: EU IPA, Donors (GIZ, UN, USAID), Regional Energy Efficiency Programme (WBIF/REEP Plus), IFIs (EBRD, World Bank, KfW...), National EE funds

Regional cooperation in the Energy Community

ENERGY EFFICIENCY COORDINATION GROUP

# CLEAN ENERGY PACKAGE – ACQUIS RELATED TO ENERGY EFFICIENCY



#### Revised Energy Efficiency Directive:

- ✓ It updates a common framework of energy efficiency policy measures within the Energy Community, to meet 2030 energy efficiency targets.
- ✓ Energy efficiency obligation scheme: energy savings obligations extended for the next period 2024-2030 (new savings of 0.8% each year).
- ✓ Stronger exemplary role of the public sector: (annual buildings renovation target: until 2023 1%; from 2024 onwards 3%).
- ✓ Strengthened rules on individual metering and billing of thermal energy (better information for consumers).
- ✓ Integration of EE in energy and climate policies (e.g. NECP and national EE contributions) and promotion of EE 1<sup>st</sup> principle.

#### Revised Energy Performance of Buildings Directive (partly):

- ✓ Slightly revised by the Governance Regulation.
- ✓ New Article 2a added: Long-term bilding renovation strategy.
- ✓ Full revision of EPBD will be proposed to the Ministerial Council in 2024.

## REGULATION ON ENERGY STATISTICS AND GOVERNANCE REGULATION



#### **❖** Regulation on energy statistics (energy balances under EUROSTAT):

- ✓ same obligations and deadline as for EU MS.
- ✓ only industrial breakdown missing to date, but will start to be provided from next year onwards.

#### **❖** Governance Regulation:

- ✓ Art. 3: draft NECPs to be submitted by 30 June 2023, final NECPs to be submitted by 30 June 2024.
- ✓ Art. 17: integrated national energy and climate progress reports due by 15-Mar-2025 and every two years after (incl. quantification of the impact of policies and measures)
- ✓ Art. 21: Integrated reporting on energy efficiency
- ✓ Please note that Contracting Parties will report to the Secretariat and also to the European Environmental Agency (EEA); the latter is also being engaged in the reporting of EU MS.

#### ENERGY EFFICIENCY COORDINATION GROUP



- ♣ Active since 2013 to foster EE cooperation!
- ★ Key objective: to facilitate the transposition of Energy Efficiency Directives into national legislation and support effective implementation: >> Directive 2012/27/EU (EED), Directive 2010/31/EU (EPBD), Energy labelling
- **↓ EECG includes** all Contracting Parties, EU COM (DG ENER, DG NEAR), ECS, Donors/IFIs
- Initiator, coordinator, and implementation partner of various assistance projects
- **♣ New EECG work programme** 2023-2024
- **↓ EECG meetings:** 3 per year, combined with workshops

EECG WORK PROGRAMME 2023-2024

1. EED IMPLEMENTATION

- 2. ENERGY EFFICIENCY IN BUILDINGS
- 3. ENERGY LABELLING AND ECODESIGN
- 4. HORIZONTAL AND CROSS CUTTING ISSUES

#### ENERGY EFFICIENCY EECG WORK PROGRAMME 2023-2024

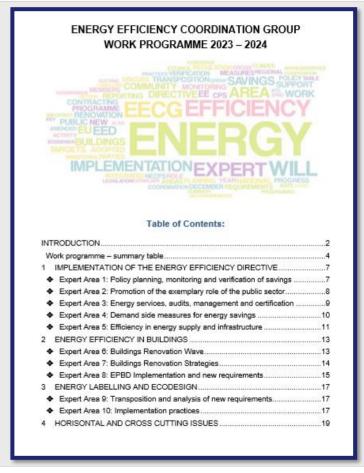


FOCUSES ON COMMON IMPLEMENTATION CHALLENGES AND NEW DEVELOPMENTS:

Clean Energy Package (EED/Governance), new 2030 targets and integrated planning/reporting, EPBD recast, new labelling & ecodesign regulation, new developments in EU etc.

#### SYNERGIES WITH ODYSSEE-MURE PROJECT:

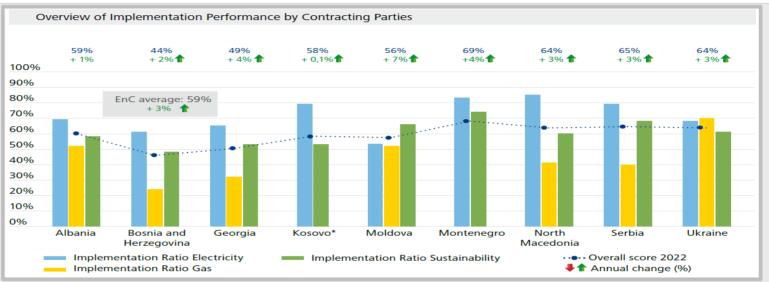
- Monitoring and reporting on 2030 energy and climate targets
- Development of EE Indicators
- Joint activities (WSs)



### STATUS OF IMPLEMENTATION (2022) ANNUAL IMPLEMENTATION REPORT







IMPLEMENTATION INDICATORS 2022		P E R F O R M A N C E 2022									
	W	AL	BA	GE	ХК	MD	ME	MK	RS	UA	
Energy Efficiency Targets and Policy Measures	0.20	60%	48%	75%	57%	80%	82%	69.7%	88%	73%	
Energy Efficiency in Buildings	0.20	82%	65%	72%	86%	70%	82%	52%	64%	90%	
Energy Efficiency Financing	0.20	36%	67%	47%	84%	88%	87%	85%	90%	90%	
Energy Efficient Products - Labelling	0.20	35%	38%	41%	49%	83%	87%	75%	84%	97%	
Efficiency in Heating and Cooling	0.20	44%	26%	32%	46%	72%	72%	54%	54%	40%	
Implementation ratio	1.00	51%	49%	53%	64%	79%	82%	67%	76%	78%	



- www.energy-community.org
- ▼ Ener\_Community
- in /company/energy-community
- f /Ener.Community
- ► /EnergyCommunityTV

#### REFERENCES



Energy Community Ministerial Council Decision adopting 2030 energy and climate targets for the Energy Community <a href="https://www.energy-community.org/dam/jcr:421f0dca-1b16-4bb5-af86-067bc35fe073/Decision\_02-2022-MC\_CEP\_2030targets\_15122022.pdf">https://www.energy-community.org/dam/jcr:421f0dca-1b16-4bb5-af86-067bc35fe073/Decision\_02-2022-MC\_CEP\_2030targets\_15122022.pdf</a>

Consolidated version of the Regulation on Energy Statistics: <a href="https://www.energy-community.org/dam/jcr:8f11645f-d808-4c4c-98f6-efdd2ee5d603/RegulationEU1099-2008.pdf">https://www.energy-community.org/dam/jcr:8f11645f-d808-4c4c-98f6-efdd2ee5d603/RegulationEU1099-2008.pdf</a>

Consolidated version of the Governance Regulation: <a href="https://www.energy-community.org/dam/jcr:e24c911e-f0f6-4f26-a152-ec79d85ee1a4/Regulation\_EU\_2018\_1999.pdf">https://www.energy-community.org/dam/jcr:e24c911e-f0f6-4f26-a152-ec79d85ee1a4/Regulation\_EU\_2018\_1999.pdf</a>

Consolidated version of the Energy Efficiency Directive: <a href="https://www.energy-community.org/dam/jcr:ea2050b7-f461-4106-aaa0-5acd795f0eed/EnC\_EEDir\_2012\_27.pdf">https://www.energy-community.org/dam/jcr:ea2050b7-f461-4106-aaa0-5acd795f0eed/EnC\_EEDir\_2012\_27.pdf</a>