ODYSSEE-MURE

WP4: Example of analyses and discussing further work

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Dublin meeting | 8 October 2026

Co-funded by the European Union under project ID 101215674. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or CINEA. Neither the European Union nor the granting authority can be held responsible for them.

Reminder of WP4 objectives

1

Doing in-depth analyses crossing data from ODYSSEE, MURE, combined ODYSSEE-MURE tools and other sources

D4.1 (April 2027)

2

Identifying possible further developments that could provide users with new data and analyses

D4.2 (August 2027)

T4.1 Scoring the actions and results of MS & EnC on EE

Complementing the existing scoreboard with:

- Country-specific and sectoral analyses
- Longitudinal analysis of scoring (over time)
- Contribution to Art. 4 EED/target achievement
- A new dedicated scoreboard on energy poverty

Inputs to D4.1

- Exploring the possibility of a new dedicated scoreboard on energy sufficiency

Inputs to D4.2

T4.2 Linking top-down and bottom-up analyses to assess contribution/impact towards the 2030 EED targets

Building on the *Better Data* study, and aiming to combine top-down data (ODYSSEE indicators) and bottom-up data (MURE data), making use of the ODYSSEE-MURE tools to:

- Assess the role and contribution of different policies to the EED targets
- Identify gap-filling measures.

First analyses at EU level **Inputs to D4.1**

Then exploring the feasibility of analyses at national level / examples of country cases **Inputs to D4.2**

Synergies with studies at national level or with other projects are welcome !

T4.3 Analysing the role of behaviour and energy sufficiency policies in target achievement

What is the role of behaviours in overall energy efficiency and energy consumption trends?

- Explore how the ODYSSEE-MURE tools and data can analyse this
- Explore the need for sufficiency measures

→ **testing new application of ODYSSEE-MURE tools**

+ targeted literature review

+ exploring possible links with other databases (European Sufficiency Policy Database; EEA database of Policies and Measures and of policy evaluations; OECD database of climate policies)

→ summary of the literature review + roadmap about further developments of ODYSSEE-MURE tools

Inputs to D4.2

Suggestions always welcome !

T4.4 Analysis on selected sub-sectors, technologies and target groups relevant to the revised EED

Investigating **data availability and limitations** as well as new **data sources** that could improve current ODYSSEE-MURE datasets or enable the **development of new or more detailed indicators + specific policy analyses** about key topics for the implementation of the new EED:

- Energy consumption and energy efficiency in the public sector.
- Key technologies, such as heat pumps and electric vehicles and sub-sectors, as well as data centres and related policies.
- Vulnerable customers and energy poverty.

→policy briefs

What should be the priority topics for specific analyses?

Synergies with national studies?

T4.5 Analysing Multiple Benefits of Energy Efficiency Trends and Policies

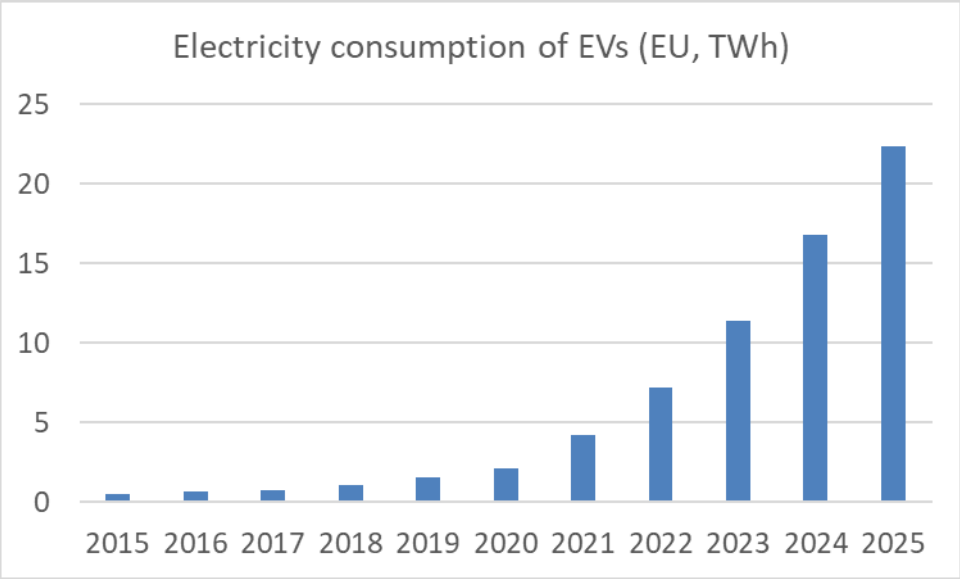
- Linkage between MURE and the MICATool → done
- Combining top-down assessments from ODYSSEE indicators and bottom-up assessments from MURE → compare with results from recent evaluations and research dealing with multiple impacts of energy efficiency

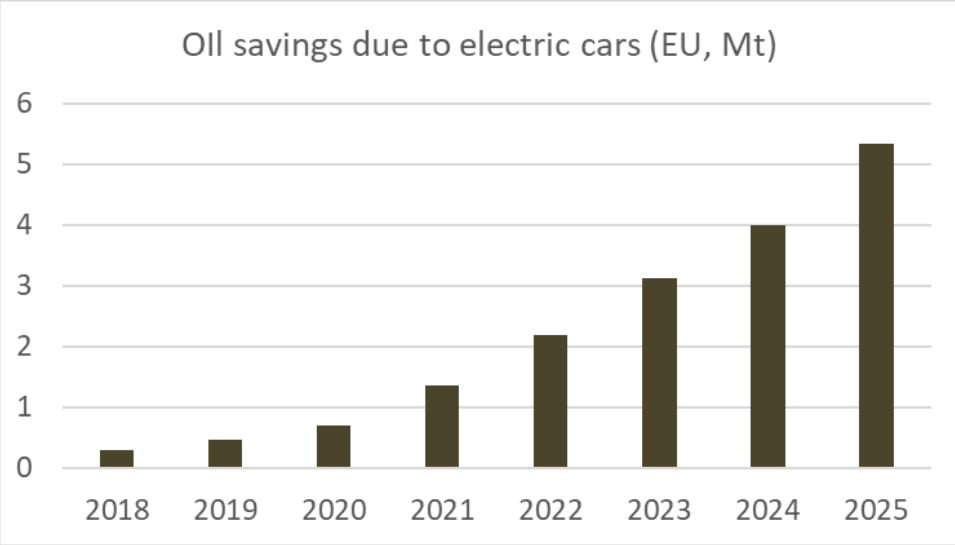
Main findings from analyses that can be done now — Inputs to D4.1

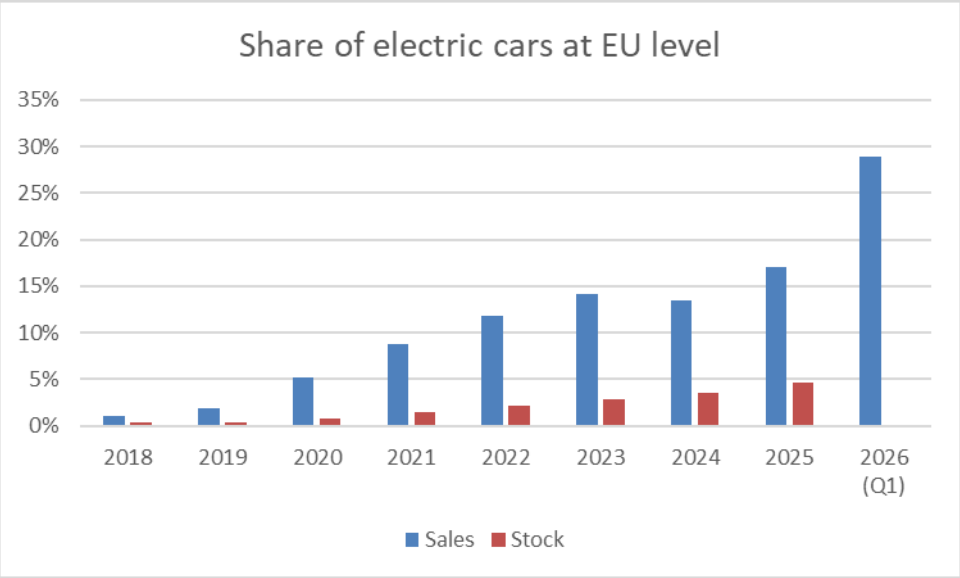
Analysis of possible further data developments — Inputs to D4.2

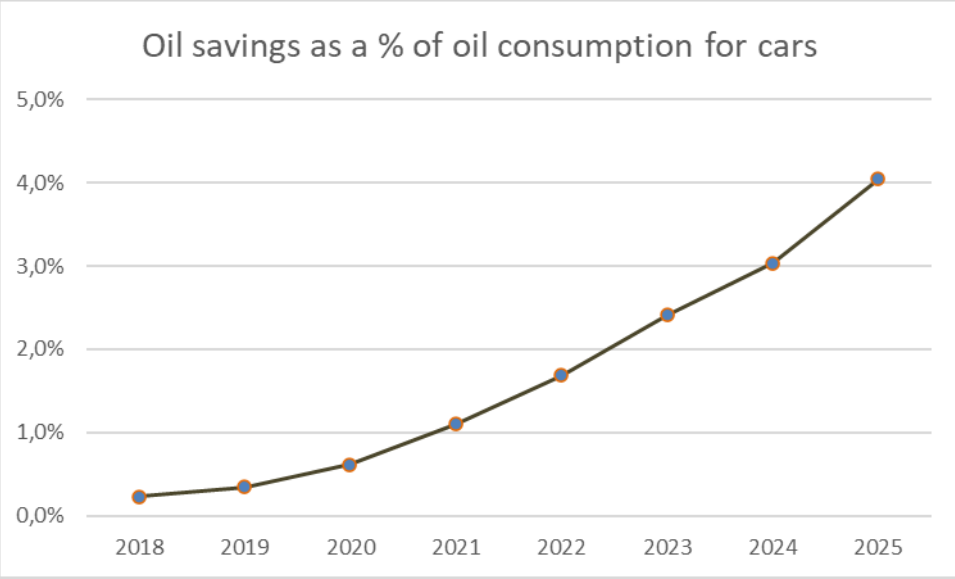
Any national studies that could provide benchmarks ?

Example of analysis – EVs: 1-recent trends







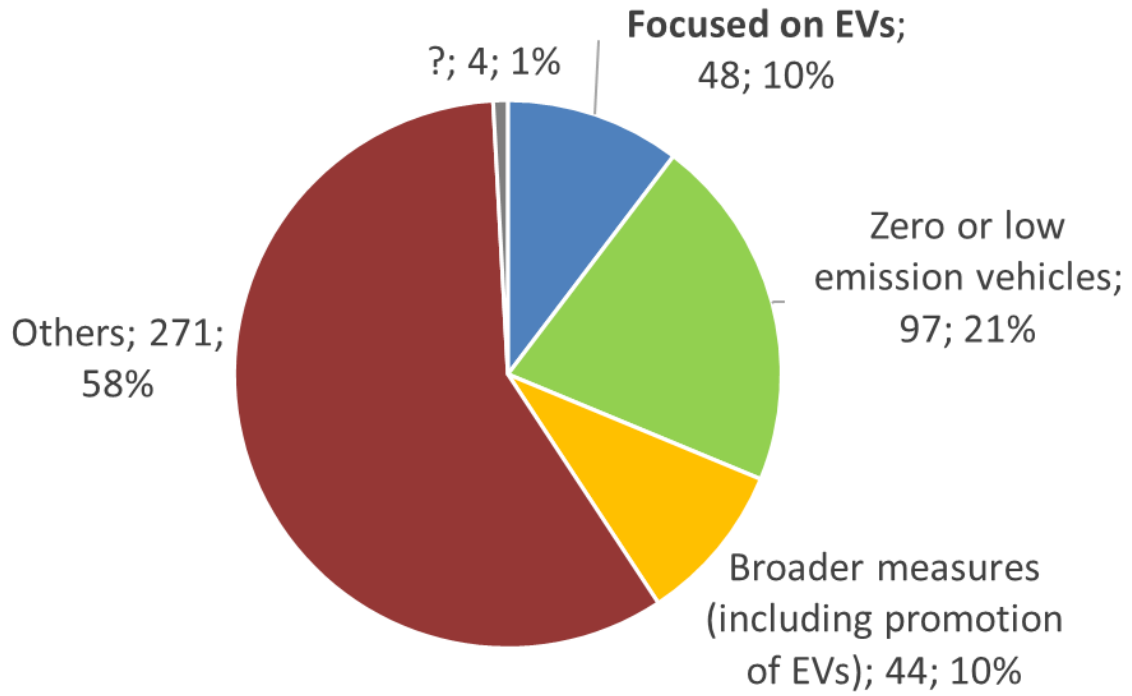


Analysis prepared by Bruno Lapillonne

Enerdata

Example of analysis – EVs: 2-Screening of policies

In MURE: 464 measures in transport (EU27, Norway, Switzerland and EnC contracting parties)



	Grants for electric cars	Grants for other EVs	Grants for Low or Zero	Fiscal incentives for Low or Zero	Charging infrastructures
Number of Member States	15	6	10	13	10

Example of analysis – EVs: 2-Screening of policies

CAUTION: based on MURE data

	Grants for electric cars	Grants for other EVs	Grants for Low or Zero	Fiscal incentives for Low or Zero	Charging infrastructures
Austria	X	X	X	X	X
Belgium					X
Bulgaria					
Croatia			X		X
Cyprus				X	
Czech Republic					
Denmark				X	
Estonia		X	X	X	
Finland	X		X	X	
France	X		X	X	
Germany		X		X	X
Greece	X		X		
Hungary					

Example of analysis – EVs: 2-Screening of policies

CAUTION: based on MURE data

	Grants for electric cars	Grants for other EVs	Grants for Low or Zero	Fiscal incentives for Low or Zero	Charging infrastructures
Ireland	X		X	X	X
Italy					
Latvia	X	X		X	X
Lithuania	X				
Luxembourg	X	X	X	X	
Malta	X				
Netherlands			X	X	X
Poland	X		X		X
Portugal	X				
Romania					
Slovakia	X				X
Slovenia	X			X	
Spain	X	X		X	X
Sweden	X				

Other source on energy savings from EV policies

Data reported by Member States in their NECPR2025: https://reportnet.europa.eu/public/dataflow/1464

Country	Name of the measure in NECPR 2025 (and focus / scope)	% of the country's total annual savings in 2023
Bulgaria	NTEF - Investment Program for Climate - Electric Cars (electric cars for public administrations)	0,3%
Croatia	TR-2: Programme for co-financing the purchase of new alternative fuel vehicles and the development of alternative fuel infrastructure in road transport (package of measures for zero emission vehicles)	0,5%
Czechia	Economic and tax tools for road vehicles (indirect incentives for zero and low emission vehicles, including electric vehicles)	9,2%
Denmark	Agreement on the green transition of road transport (package of measures for zero and low emission vehicles, including electric vehicles)	4,9%
Estonia	Support for the purchase of zero-emission vehicles (company cars with large distance per year)	1,1%
Germany	EE-Directive to promote the sale of electrically powered vehicles - environmental bonus (electric cars)	9,7%
Germany	EE-Reduction in company car tax for electric cars by 2030	2,1%
Latvia	Electric Vehicles purchase support	0,1%
Lithuania	Promoting the purchase of electric vehicles	8,4%
Malta	Transition towards Electrification of Vehicles (package of measures for electric vehicles)	39,4%
Slovakia	Promoting energy efficient transport – Electromobility (package of measures for electric vehicles)	4,1%
Slovenia	Financial incentives for low emission vehicles (electric cars, motorcycles and bicycles)	2,3%
Spain	MOVES II and III - Incentive program for efficient and sustainable mobility (package of measures, including electric vehicles)	9,1%

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Thank you!

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